

2020

Annual Report





# 2020 HIGHLIGHTS



#### HEART'S PLACE OCCUPIED.

Heart's Place in Arlington Heights was fully leased and provides 18 units of supportive housing to individuals living with a disability.

#### CARY SENIOR LIVING COMPLETED.

Construction was completed on the 62 unit Cary Senior Living. The project received green certification.

#### SPRUCE VILLAGE BUILT.

This 44 unit supportive housing development in Palatine was under construction for all of 2020. Staff began leasing from a 200 person wait list.

#### CLELAND PLACE CONSTRUCTION BEGUN.

Financing was closed and construction began on this new 16 unit family project in Wilmette at the end of 2020 and will be completed in 2021.

#### **BROADVIEW SENIOR UNDER CONSTRUCTION.**

In partnership with Ross Financial, Broadview Senior, a new 70 unit senior development, in Broadview began construction in 2020.

#### RENTAL BUILDINGS MANAGED.

HODC currently manages 349 rental units at 24 locations in ten suburban communities. Service Coordinators work with over 100 tenants with disabilities.

# A Message From Our Leadership

Kristin Berg, President HODC Board of Directors



Thanks to your generous contributions in the last year, you have made an impact on the lives of our residents. As partners, we have made it possible for them to enjoy the safety, stability, and community of a permanent, affordable home. Together, we are building a better world.

The year 2020 will go down in history as one of the most challenging due to COVID-19. The resilient staff and board of HODC found ways to keep our residents and themselves safe, from vigilant cleaning, wellness checks, help with accessing rental assistance funds, continuity of our rental, maintenance, and service functions, to adding new directors to our board, and updating our Strategic Plan. Having a home has never been more important. I am excited to tell you that HODC found a new home at 5340 Lincoln Avenue in Skokie. Not only does this move offer security of ownership, but it also provides space for our growing organization. The building will be named for Richard Koenig, our Executive Director who has been the driving force for the organization since 1997. We look forward to celebrating with all of you at an Open House as soon as it is safe to do so.

Even as we managed the pandemic, the HODC board turned its attention to the future and our Strategic Plan. Implementation of 3 key goals is underway: improve our public outreach through enhanced communications; build board capacity to strengthen our governance; and build an additional 200 units over the next 3 years (increased from the former goal of 300 units by 2027). With the opening of Spruce Village (44 units), 86 more under construction (16 in Wilmette and 70 in Broadview), and 26 approved for financing, we feel confident in our ability to do more, so we must do more. We could not have achieved this without our determined staff and Volunteer of the Year, Pete Peyer, who brought his development experience with the Village of Skokie to HODC.

You are invited keep an eye out for future updates to our website and follow us on social media to learn more and stay informed about our projects. You can help us fight housing insecurity as ever increasing housing prices in the northern suburbs cause more hardworking families, seniors and the individuals living with a disability struggle to make ends meet. The average time on a waiting list for affordable housing runs two to five years with many waiting longer. We believe everyone should have access to a home they can afford in a community of their choice.

Thank you for supporting HODC!



# THANK YOU TO OUR 2020 DONORS & SUPPORTERS

Housing Opportunity Development Corporation deeply appreciates the following individuals, foundations, and organizations who supported our work in 2020.

#### **INDIVIDUALS**

#### Gifts of \$5,000 or more

Anonymous Kristin Berg and Randall Schmidt William and Leslie Sholten

#### Gifts of \$1,000 or more

Cinda Axley
Kim and Jacqueline Clawson
Kitty and Steve Cole
Michael Cornell
Kathleen and Ralph Cortez
Roy Gottlieb
Alan Heichman
Jack Kaplan and Dr. Marian
Macsai
Richard and Sharon Koenig
Steve and Lori O'Hara
Keith and Suzanne Ross

#### Gifts of \$500 - \$999

Jim, Nancy, Katie and AJ Hansen Stephen and Anita Friedman Valerie and Keith Kretchmer Sydney Zimelis and Joe Kanengiser

#### Gifts of \$100 - \$499

Anonymous
Mr. and Mrs. Richard Amend
Mr. and Mrs. Robert Berner Jr.
Thomas and Kimberly Brya
Stuart Cleland
Glenn and Ann Dalhart
Sally and John D. Daniels
Patti and Lee Fiorio
John and Elza Garnett
Otis Gatlin and Felonda L. Acrey
Pat and Joe Hinkel
Roger and Monika Hymen
Richard Jones
Lynne Kaplan

Robert and Anne Kaplan Kristen Kinsey Kent and Kathy Kleiva Robert and Ann McArthur James and Elizabeth McCabe Carol Moran Amy Mosser Ron Rohde Jeff Ross Len Rubinowitz Marshall and Geraldine Samuels Laurie and Greg Sapp Mr. and Mrs. Richard Schuster Bruce Seanor Margaret Sents Clarice and Rolf Stetter Brian and Patti VanCleave

## **Gifts up to \$99** Anonymous

Anonymous
Nancy and Thomas Canafax
Elliot and Tamar FrolichsteinAppel
Mr. and Mrs. Tom Garden
Theodore and Judith Joseph
Ed and Ellen McManus
Martin Moss
Laure Pientka
Susan and David Snyder
Margaret Wanat

#### **MAJOR GRANTS**

\$10,000 from **Blowitz- Ridgeway Foundation** for Service Coordinators

\$27,421 from **HUD** through **Housing Action Illinois** to provide homebuyer counseling

#### TRIBUTE GIFTS

In memory of Jean Cleland on behalf of Mr. and Mrs. Carlson

In memory of Jean Cleland on behalf of David Cleland

In honor of Marshall Samuels on behalf of Barbara and Stuart Hochwert

In honor of Breonna Taylor on behalf of Melani Kaplan

In memory of Fred Axley on behalf of Mr. and Mrs. William Kelly

In honor of Kristin Berg on behalf of Nan and Chris Parson

In memory of Jean Cleland on behalf of Elizabeth Phillips

In honor of Kathy Cortez on behalf of Candace Pullano

## CORPORATIONS & FOUNDATIONS

#### Gifts of \$1,000 or more

Centrust Bank

Church of the Holy Spirit

JPMorgan Chase

Sargent Family Foundation

The Clyde Smith McGregor and LeAnn Pedersen Pope Charitable Fund

Winnetka Congregational Church

#### **In-Kind Donations**

Designs for Dignity

Pete Peyer

**Skender Construction** 

The Task Force

Listed are donations received January 1 to December 31, 2020. We have made every effort to make this list accurate and inclusive. If you discover an error, please accept our apology. Please notify us at hodc@hodc.org so that we may correct our records.

# Making Things Better Together

In 2020, you supported HODC's mission to provide affordable housing and those we serve. Home is not only where we live, but where we work, learn, shelter from the pandemic, and do just about everything. You made a world of difference for our residents.



Debra with HODC property manager, John



Claridge Apartments, Evanston

Debra worked full time for most of her life until chronic health issues made it difficult to stay employed. "When the pain gets real bad, I just stay positive. I tell myself, 'The mind controls the body,' and I just keep moving."

Debra's family has strong ties in the Evanston community. Her grandmother regularly worked to feed the local homeless community. Her grandfather was a well-known local chaplain who also worked for the prominent Wrigley family. Debra grew up in Evanston walking past the building that would become her future home, HODC's Claridge Apartments. "I would go by this place on my way to the beach and I always thought it was such a nice building."

These days her children, grandchildren, and her first great-grandchild keep Debra busy. "I don't get to see them too much right now because of COVID, but we talk on the phone a lot." Debra can often be found sharing words of support or helping fellow Claridge residents. "This whole COVID thing, it's crazy. We do what we can to take care. I'm just so thankful to HODC and to everyone who helps us."

\* HODC's 2020 audited financial statement is expected to be available for public review by September 2021. Please stay tuned to **HODC's website** and social media for updates.

## PROUD TO PARTNER WITH THE NATIONAL EQUITY FUND



HODC is proud to partner with the National Equity Fund (NEF) on Heart's Place and Spruce Village. Since 1987, NEF has invested more than \$16.75 billion revitalizing neighborhoods, fostering economic growth and creating affordable sustainable housing. They are a leading national syndicator of low-income housing tax credits. NEF professionals are experts in their fields and have years of experience in the affordable housing industry. Their commitment to excellence and the affordable housing industry is making a difference in our communities.

Thank you National Equity Fund for your support of HODC!

# Persevering in a Pandemic

We Moved! Like those we serve, HODC faced a housing crisis of its own in 2020. The space HODC has rented for 15 years was no longer going to be available. Fortunately, HODC was able to move into a temporary space at The Community House in Winnetka as HODC's board and staff searched for a permanent solution. HODC closed on our first-ever corporate home in November. The purchase of 5340 Lincoln Avenue in Skokie places our staff in a central location to our rental properties, and provides space for expansion while controlling our operating costs.

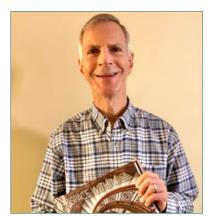
**We Stayed Safe!** The Covid-19 pandemic changed business practices at HODC. A PPP loan was obtained. Measures to protect staff and residents included remote work when possible, social



HODC's new building at 5340 Lincoln Avenue, Skokie, IL 60077

distancing and masking, and increased cleaning schedules for the properties. Service coordinators helped residents access food banks, transportation services, support services during shutdowns and slow-downs, and apply for rental assistance programs. Our ground breaking and ribbon cutting events were streamed online.

### PETE PEYER-HODC'S 2020 VOLUNTEER OF THE YEAR!



Pete Peyer, HODC's Volunteer of the Year holds a book gifted by HODC in appreciation of his friendship

Pete Peyer began volunteering for HODC in 2020 after retiring from his position as Director of Community Development for the Village of Skokie where he worked for more than forty years. "I was involved in HODC's first project in Skokie on Conrad Street in my professional role many years ago. I was always very impressed with Richard and HODC." Pete now applies his knowledge and experience as a volunteer project manager to monitor the progress of construction projects, verify project milestones, and assist with future project planning, plan reviews, and public hearing processes. When asked why he now volunteers, Pete explains, "Affordable housing is so necessary in the community and HODC's efforts in the northern shore has been very significant."

Thanks Pete – your impact is very significant too!

### YOU CAN SUPPORT HODC WHILE SHOPPING ONLINE!



Enter your regular Amazon login and password information at smile.amazon.com. Select Housing Opportunity Development Corporation as your charitable organization. Bookmark <a href="mailto:smile.amazon.com">smile.amazon.com</a> and use it for all future Amazon shopping!

## 2021—2022 Board of Directors

Kristin Berg
PRESIDENT

Jack Kaplan Vice President

Marshall Samuels
TREASURER

William Sholten, III
SECRETARY

Kathryn Cole
Michael Cornell
Kathleen Cortez
Nicholas Dacanay \*
Cameron Foster
Otis Gatlin
Alan Heichman
Chealon Ann Shears \*

\* Welcome our newest board members.

Jon Teuber \*

**Sydney Zimelis** 

Thank you Jacqueline Clawson and Roy Gottlieb, whose terms ended in 2020, for your service and commitment to HODC!

HODC is honored to work with this amazing group of leaders. Not only did they give their time and support on our behalf, but **100**% of the 2020 Board of Directors gave a financial contribution to HODC!

## **HODC STAFF**

Richard Koenig, PhD EXECUTIVE DIRECTOR

Rose Russo
Asset Management Director

Karen Spagnola
OPERATIONS DIRECTOR

Leon Emplit FINANCE MANAGER

Christopher Meeks
Housing Counselor & Facilities Mgr

Melani Kaplan Comm. & Development Coordinator

Vickie Buresh
Rev. Mortgage Housing Counselor

Jenny Peyer
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John Fallon
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Dan Jolls Property Manager

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PROPERTY MANAGER

Marlow Thomas
PROPERTY MANAGER

Pete Peyer
PROJECT MANAGER

Sandie Bowman
SERVICE COORDINATOR

Teandra Delancy Service Coordinator

James Harper
Maintenance Supervisor

MAINTENANCE STAFF:

Timothy Brownlow Robin Giles Phillip Powell Roger Veis

## SPECIAL THANKS TO HODC'S DEVELOPMENT PARTNERS

#### **BROADVIEW SENIOR**

Ross Financial
Services, Illinois
Housing Development
Authority, The Village
of Broadview,
Housing Authority of
Cook County, ComEd

#### **JACKSON ADU:**

Evanston
Development
Cooperative (EDC),
The City of Evanston
through the HOME
Investment Partnerships Program

#### **CLELAND PLACE:**

Illinois Housing
Development
Authority, National
Equity Fund, Village
Bank & Trust. Housing
Authority of Cook
County

#### **SPRUCE VILLAGE:**

Illinois Housing
Development
Authority, National
Equity Fund, Cook
County, Federal
Home Loan Bank,
Village Bank & Trust

## Expanding housing choices in Chicago's northern suburbs.



**HODC's primary** service area

#### **MISSION**

HODC's mission is to develop, manage, and preserve housing that is affordable to low and moderate income households primarily throughout Chicago's northern suburbs.

#### **VISION**

Everyone has access to a home they can afford in a community of their choice.

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We're Social! Follow us for HODC updates.